Health Equity Integration - Adaptable Tools for Use in Your Everyday Work Workshop 10:00AM-12:00PM

# Welcome! Please sit at one of the tables in the front of the room. ③

Also, please take this quick check-in survey:



## Health Equity Integration Adaptable Tools for Use in Your Everyday Work



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JC Cowden Professor of Pediatrics



Jessi and JC have documented no financial relationships to disclose or conflicts of interest (COIs) to resolve.













- Describe the importance and advantages of integrating health equity perspectives into everyday work in academic and healthcare settings rather than solely using them in special efforts
- 2. Use **specific tools** (DEI Checklist and Universal Questions) and adapt them to your own work settings
- 3. Create 3 **personal health equity integration goals** with actionable plans by the end of the workshop





# Inspire new ideas for your work Move you to action

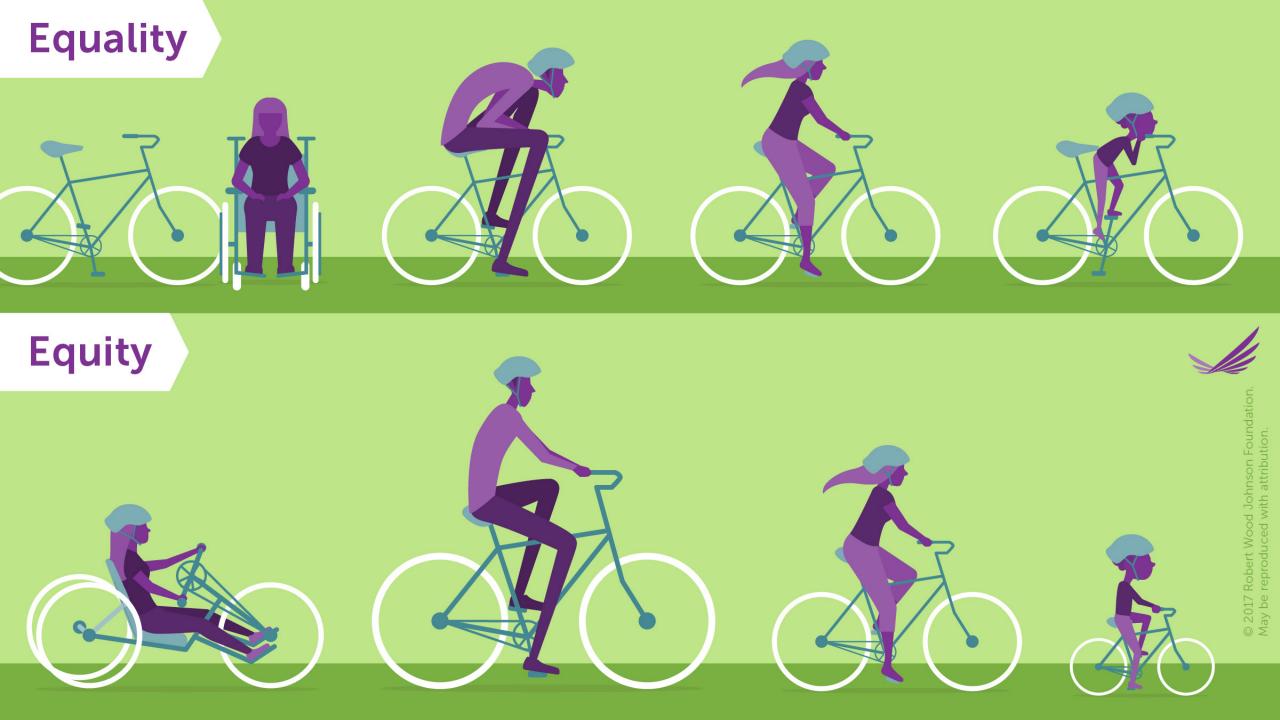


**Plan 10:05** What is health equity integration and how does it work?



- **10:30** Small groups: Using and adapting the DEI checklist
- **11:05** How to automate: Universal questions and bottlenecks
- **11:15** Small groups: What can you start doing now?
- **11:50** Feedback survey
- **11:55** Wrap-up





## "Health Equity"

## Goal:

## Everyone has a fair and just opportunity to be as healthy as possible

Braveman P, Arkin E, Orleans T, Proctor D, and Plough A. What Is Health Equity? And What Difference Does a Definition Make? Princeton, NJ: Robert Wood Johnson Foundation, 2017.



"Health Equity"

## **Process:**

# Removing economic and social obstacles to health such as poverty and discrimination

Braveman P, Arkin E, Orleans T, Proctor D, and Plough A. What Is Health Equity? And What Difference Does a Definition Make? Princeton, NJ: Robert Wood Johnson Foundation, 2017.



## "Health Equity"

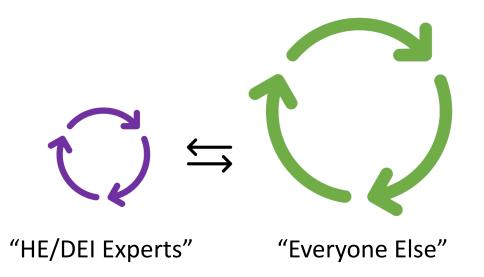
| Equity                              | attainment of the highest level of opportunity/engagement/health for all <sup>1</sup>  |  |
|-------------------------------------|--|--|
| Disparities/inequities              | differences in opportunity/engagement/health based on characteristics of individual or group diversity   |  |
| Diversity                           | the varied identities and experiences within our teams and the families and communities we serve   |  |
| Inclusion                           | inviting all people to take part in building our processes and structures, a necessary step to achieving best outcomes                                   |  |
| Bias (implicit or explicit)         | preferences in individuals and systems or processes that can drive differences in opportunity/engagement/health  |  |
| Racism                              | system of structuring opportunity and assigning value based on the social interpretation of how one looks (which is what we call 'race') <sup>2</sup>    |  |
| Anti-racism                         | practice of identifying, challenging, and changing the values, structures and behaviors that perpetuate systemic racism <sup>3</sup>                     |  |
| Cultural humility and<br>competency | attitudes, knowledge, and skills needed to work effectively with those who are different from us, includes cultural awareness/sensitivity/responsiveness |  |
| Social determinants of health       | conditions in which people are born, grow, live, work and age; shaped by distribution of money, power and resources <sup>4</sup>                         |  |

1. adapted from Healthy People 2020, https://www.healthypeople.gov/2020/about/foundation-health-measures/Disparities; 2. American Academy of Pediatrics, The Impact of Racism on Child and Adolescent Health 3. Ontario Anti-racism Secretariat; 4. World Health Organization, https://www.who.int/social\_determinants/sdh\_definition/en/





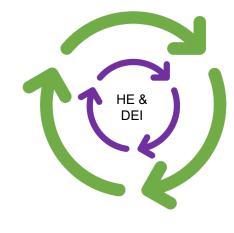
## **Health Equity Integration**







## **Health Equity Integration**



"Everyone"





## Health equity, like safety, is everyone's work.







## Health equity, like safety, is everyone's work.



## It must be co-owned.

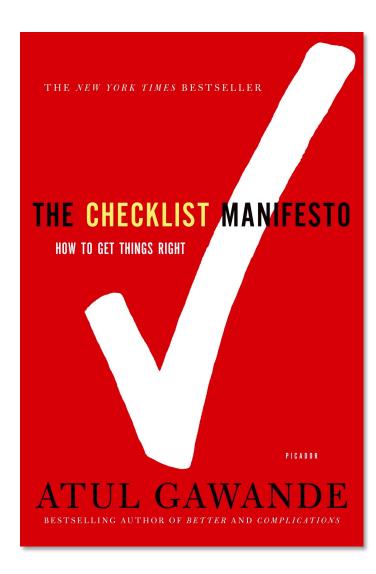




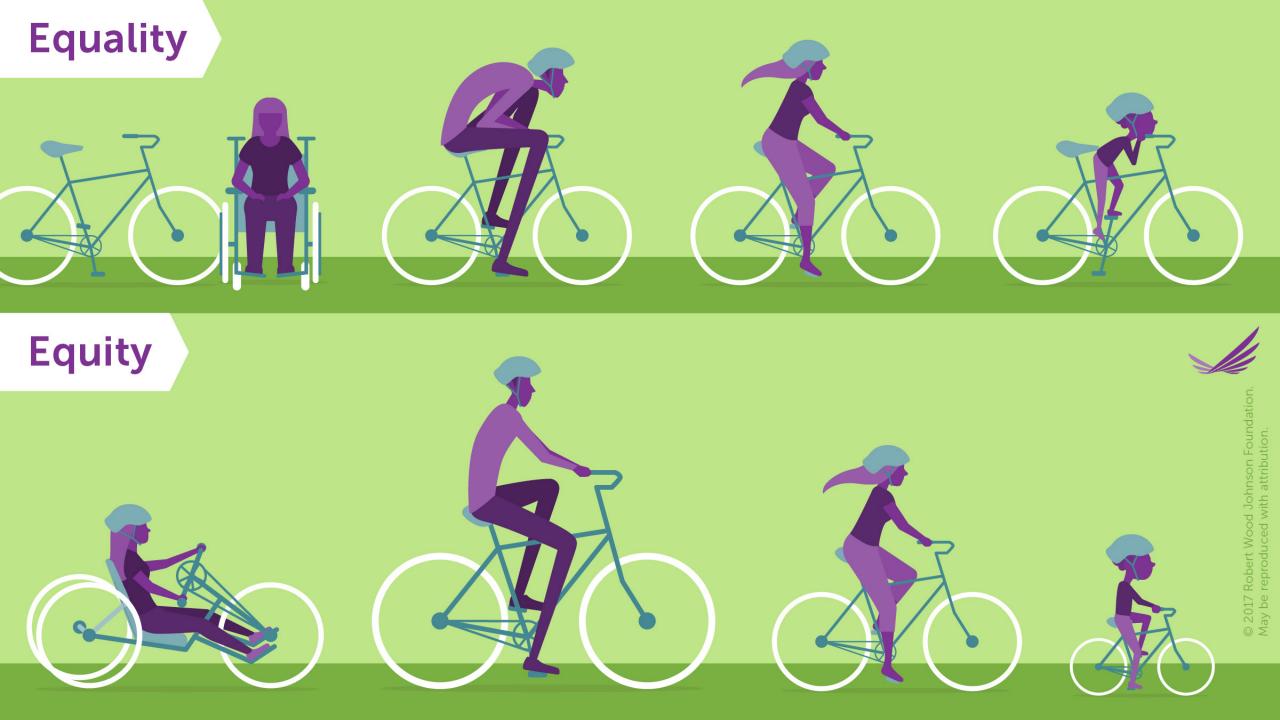
## What is holding us back?



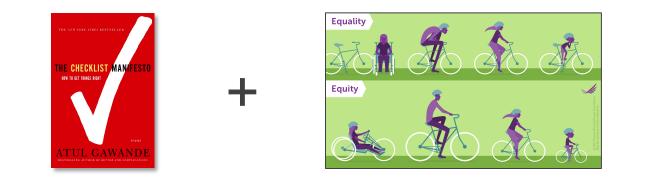












## - Standardize questions, not solutions

- 1. DEI Checklists
- 2. Universal Questions







Ask standard questions in the form of a checklist (used once or repeatedly) to integrate DEI/HE into regular work processes in any setting



#### **DEI Checklist for Individuals**

#### Children's Mercy Name: Diversity, Equity, and Inclusion (DEI) Checklist for Individuals STEP 1. Get into a "diversity, equity, and inclusion" frame of mind Review these concepts that should be considered while reflecting on your work. Equity attainment of the highest level of opportunity/engagement/health for all<sup>1</sup> differences in opportunity/engagement/health based on characteristics of individual Disparities/inequities or group diversity the varied identities and experiences within our teams and the families and Diversity communities we serve inviting all people to take part in building our processes and structures, a necessary Inclusion step to achieving best outcomes preferences in individuals and systems or processes that can drive differences in Bias (implicit or explicit) opportunity/engagement/health system of structuring opportunity and assigning value based on the social interpretation of how one looks (which is what we call 'race')<sup>2</sup> Racism practice of identifying, challenging, and changing the values, structures and behaviors Anti-racism that perpetuate systemic ra Cultural humility and attitudes, knowledge, and skills needed to work effectively with those who are different from us, includes cultural awareness/sensitivity/responsiveness competency conditions in which people are born, grow, live, work and age; shaped by distribution Social determinants of health of money, power and resources' 1. adapted from Healthy People 2020, https://www.healthypeople.gov/2023/about/found STEP 2. Think about diversity broadly There are many characteristics of diversity known to contribute to disparities in opportunity, engagement, and health in our communities and our workplaces. These include:

Age, education, job role, income, neighborhood/ZIP code, disability, gender identity, sexual orientation, race & ethnicity, language preference, literacy, religion, immigrant status, acculturation, and many others.

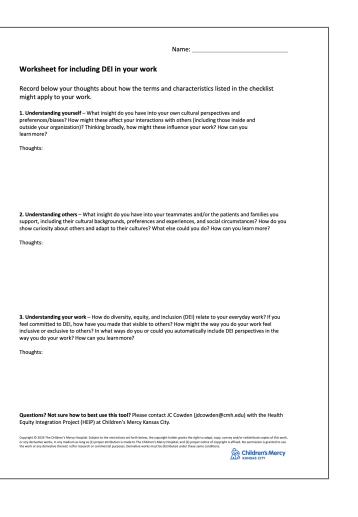
#### STEP 3. Reflect on all areas

When considering your work, explore how concepts and characteristics listed in STEPS 1 & 2 relate to your self-understanding, the people you work with, and your work itself.

#### STEP 4. Keep track of your thoughts

Please use the worksheet on the next page to record how the concepts above do or don't apply to your work.

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STEP 1. Get into a "diversity, equity, and inclusion" frame of mind



Review these concepts that should be considered while reflecting on your work.

| Equity                              | attainment of the highest level of opportunity/engagement/health for all $^{1}$  |
|-------------------------------------|--|
| Disparities/inequities              | differences in opportunity/engagement/health based on characteristics of individual or group diversity   |
| Diversity                           | the varied identities and experiences within our teams and the families and communities we serve   |
| Inclusion                           | inviting all people to take part in building our processes and structures, a necessary step to achieving best outcomes                                   |
| Bias (implicit or explicit)         | preferences in individuals and systems or processes that can drive differences in opportunity/engagement/health  |
| Racism                              | system of structuring opportunity and assigning value based on the social interpretation of how one looks (which is what we call 'race') <sup>2</sup>    |
| Anti-racism                         | practice of identifying, challenging, and changing the values, structures and behaviors that perpetuate systemic racism <sup>3</sup>                     |
| Cultural humility and<br>competency | attitudes, knowledge, and skills needed to work effectively with those who are different from us, includes cultural awareness/sensitivity/responsiveness |
| Social determinants of health       | conditions in which people are born, grow, live, work and age; shaped by distribution of money, power and resources <sup>4</sup>                         |

1. adapted from Healthy People 2020, https://www.healthypeople.gov/2020/about/foundation-health-measures/Disparities; 2. American Academy of Pediatrics, The Impact of Racism on Child and Adolescent Health 3. Ontario Anti-racism Secretariat; 4. World Health Organization, https://www.who.int/social\_determinants/sdh\_definition/en/



#### STEP 2. Think about diversity broadly



There are many characteristics of diversity known to contribute to disparities in opportunity, engagement, and health in our communities and our workplaces. These include:

Age, education, job role, income, neighborhood/ZIP code, disability, gender identity, sexual orientation, race & ethnicity, language preference, literacy, religion, immigrant status, acculturation, <u>and many others</u>.



#### STEP 3. Reflect on all areas

8

When considering your work, explore how concepts and characteristics listed in STEPS 1 & 2 relate to your self-understanding, the people you work with, and your work itself.

#### STEP 4. Keep track of your thoughts

Please use the worksheet on the next page to record how the concepts above do or don't apply to your work.



#### Worksheet for including DEI in your everyday work

**1. Understanding yourself** – What insight do you have into your own cultural perspectives and preferences/biases? How might these affect your interactions with others (including those inside and outside your organization)? Thinking broadly, how might these influence your work? How can you learn more?

2. Understanding others – What insight do you have into your teammates and/or the patients and families you support, including their cultural backgrounds, preferences and experiences, and social circumstances? How do you show curiosity about others and adapt to their cultures? What else could you do? How can you learn more?

**3. Understanding your work** – How do diversity, equity, and inclusion (DEI) relate to your everyday work? If you feel committed to DEI, how have you made that visible to others? How might the way you do your work feel inclusive or exclusive to others? In what ways do you or could you automatically include DEI perspectives in the way you do your work? How can you learn more?







## **OV** Universal Questions

Ask standard questions related to DEI and HE at predictable checkpoints in work processes, or "bottlenecks" everyone must pass through





## Assumptions

You want to be the best you can be at your work.

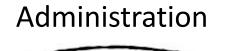
You can't be the best you can be if you don't understand and account for:

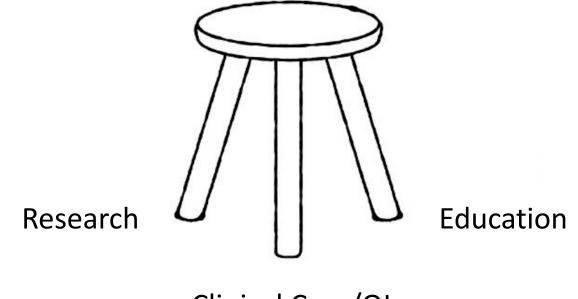
- 1. the way we are different from each other,
- 2. the way we treat each other differently, and
- 3. the systems that have been built up around those differences.



## Where should we integrate?

#### **Health Sciences**

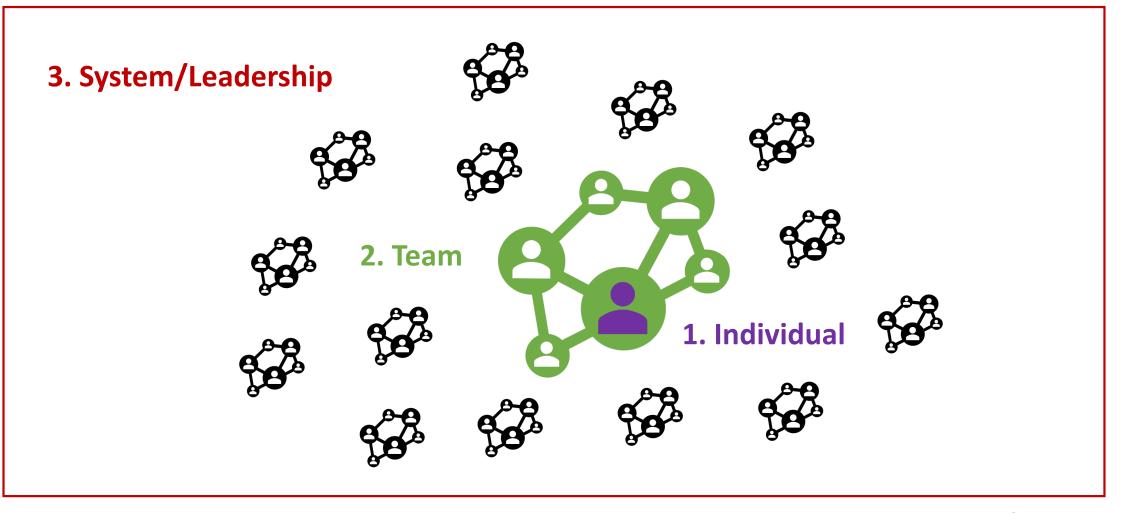




Clinical Care/QI



## Where should we integrate?





## **Flexible and adaptable** to each person's or team's work



# Processes become standard work



# **"Owned"** by each individual or team



## **Broader and deeper engagement** in health equity



## Change in mindset ↓ Change in culture





### Where do / start?



## **Small Group Activity – DEI Checklist**

|  | clusion (DEI) Checklist for Individuals   |
|--|---|
|  | sity, equity, and inclusion* frame of mind  |
|  | sity, equity, and inclusion" frame of mind sy-  |
| Equity   | ettainment of the highest level of apportanity/engagement/health for all  |
| Disparities/inequities   | differences in opportunity/engagement/health based on characteristics of individual<br>or group diversity   |
| Diversity  | or group divenity<br>the varied identities and experiences within our teams and the families and  |
| Industry   | communities we serve<br>inviting all people to take part in building our processes and structures, a necessary<br>use to achieving best outcomes  |
| Bias (implicit or explicit)  | preferences in individuals and externs or processes that can drive differences in   |
| Bias (Implicit or explicit)  | opportunita/orgagement/health   |
|  | system of structuring opportunity and assigning value based on the social<br>interpretation of how one loaks (which is what we call 'rate?) <sup>2</sup><br>practice of identifying, challenging, and changing the values, structures and behaviors   |
| Anti-racism<br>Cultural humility and   | that perpetuate systemic radism <sup>6</sup>  |
| competency   | attitudes, knowledge, and skills needed to work effectively with these who are<br>different from us, includes cultural awareness/sensitivity/responsiveness   |
| Social determinants of health  | conditions in which people are born, grow, live, work and age; shaped by distribution of money, power and resources <sup>1</sup>  |
| <ol> <li>Antonio Francisco, C. Marcinezio, State Spacetosta, Marcinezio,<br/>Antonio Sciences, C. Marcinezio, Spacetosta, Marcinezio,<br/>State Sciences, C. Marcinezio, Spacetosta, Marcinezio,<br/>Spacetosta, Spacetosta, Spacetosta, Spacetosta, Spacetosta,<br/>Spacetosta, Spacetosta, Spacetosta, Spacetosta, Spacetosta,<br/>Spacetosta, Spacetosta, Spacetosta, Spacetosta, Spacetosta,<br/>Spacetosta, Spacetosta, Spacetosta, Spacetosta, Spacetosta,<br/>Spacetosta, Spacetosta, Space</li></ol> |   |
| STEP 2. Think about dive   |   |
| There are many characterist<br>engagement, and health in o   | ics of diversity known to contribute to disparities in opportunity,<br>our communities and our workplaces. These include:   |
| Age, education, job role, in:  | ome, neighborhood/ZIP code, disability, gender identity, sexual<br>y, language preference, literacy, religion, immigrant status,  |
| acculturation, and many ot   | y, language preterence, interacy, religion, immigrant status,<br>sers.  |
| STEP 3. Reflect on all are   | " <b>9</b>  |
| When considering your worl   | c, explore how concepts and characteristics listed in STEPS 1.8.2   |
| relate to your self-understar  | iding, the people you work with, and your work itself.  |
| STEP 4. Keep track of you  | ar thoughts 🖌   |
| Please use the worksheet or  | the next page to record how the concepts above do or don't app  |
| to your work   |   |
| to your work.  |   |
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#### On your own:

- 1. Review the DEI Checklist
- 2. Fill out the worksheet on the back add questions!

#### (15 minutes)

#### **Discuss in your small group:**

- 3. What did you learn?
- 4. How could this kind of tool be adapted/applied where you work?

(10 minutes)

#### Large group share-out

(10 minutes)





## **OV** Universal Questions

Ask standard questions related to DEI and HE at predictable checkpoints in work processes, or "bottlenecks" everyone must pass through





- 1. Could specific groups of patients, families, and employees be affected differently by \_\_\_\_\_?
- 2. If so, how?
- 3. What are the right questions for us to ask when working on to find and describe such differences?
- 4. How do we act on what we learn?



## Clinical Safety Universal Question



Scripted interviews of everyone involved

#### Universal Question added to script



#### Preamble

We have learned in our work that there are many things that can come into play when something unexpected happens, including characteristics of the people involved. For example, a person's background, beliefs, experiences, culture, and other characteristics can affect their behavior, and might play a role in an event. This can be true for patients, family members, or staff.

#### Question

Because of this, we have begun asking everyone involved whether they think any of the following things might have played a role in some way: language, culture, race and ethnicity, age, gender, sexual orientation, religion, or any other characteristic of anyone involved. How do you think characteristics such as these played a role in this event, if at all?



## **Education Universal Question**

Request to Present

Gap Analysis Form

Approval









Vetted for applicability to learning needs

 $\mathbf{\uparrow}$ 

#### Universal Question added to form



When we assess the learning needs for this education activity, we want to regularly think about how diversity and inclusion, disparities, and social determinants of health might relate to the learning gap(s). Which of these factors listed below might play a role in the gap or the learning outcomes for this activity?

**Diversity and inclusion** - When we say diversity, we are talking about the differences in who we are as CMH team members and the differences among the patients, families, and communities we serve; we think of diversity very broadly, including characteristics like age, gender, language, race/ethnicity, income, geography, religion, cultural background, job position, and many others. Inclusion refers to how well we include these different perspectives in our work.

 $\Box$  Yes  $\Box$  No

**Disparities** - When we say disparities, we are talking about the differences in how care is given to certain groups of patients and families, as well as differences in their health outcomes.

 $\Box$  Yes  $\Box$  No

**Social determinants of health** - When we say social determinants of health, we are talking about the many social factors, such as where we live, where we work, how much money we have, what communities we are part of, and many others, that directly impact our health.

 $\Box$  Yes  $\Box$  No



## Universal Questions in multiple contexts

#### $\checkmark$

#### Performance improvement

When we look at issues within our work that we hope to address, we have begun regularly thinking about how diversity and inclusion, disparities, and social determinants of health might relate to the issues. Have any of those come up in your conversations so far?

#### Possible responses:

[If "no"] – "No problem – if this project gets assigned to one of our teams, we will be exploring these ideas with you as part of our standard work.

[if "yes"] - "What has come up?" (Record answer) "Great. If this project gets assigned to one of our teams, we will continue to develop these ideas with you as part of our standard work."

#### Faculty recruitment

#### Selection Committees:

- Selection committees should be composed of diverse members (gender, age, faculty level, race/ethnicity)
- Include reaching diverse applicants as part of recruitment discussion
- Diversity should be included as formal part of selection/recommendation discussion
- All committee members will complete Implicit Bias Training prior to serving
- Diversity/Inclusion recruitment efforts along with how diversity/Inclusion was addressed during discussion/evaluation of candidates will be described. If an URM minority was not interviewed for the position the committee should explain why. If an URM minority was not selected for the position the committee should explain why not.
   Recommendations for future engagement/selection of diverse candidates should be described in the final report.

#### Applicant Interview:

- All interviewing faculty/staff will complete Implicit Bias training
- "Diversity" will be included as a Domain in the Candidate Evaluation questionnaire

#### Exit Interviews:

- A standard exit interview questionnaire should be sent to all applicants
- Exit interview will include questions regarding overall experience during interview/selection process and elements of diversity/inclusion that were important in the applicants' decision.

#### Code blue debriefs

We have learned in our work with Equity & Diversity that there are many things that can come into play when something unexpected happens, including characteristics of the people involved. For example, a person's background, beliefs, experiences, culture, and other characteristics can affect their behavior, and might play a role in an event. This can be true for patients, family members or staff.

Because of this, we have begun asking everyone involved whether they think any of the following things might have played a role in some way-language, culture, race or ethnicity, age, gender, sexual orientation, religion, or any other characteristic of anyone involved. How do you think characteristics such as these played a role in this event, if at all?

(If yes) How do you think characteristics such as these played a role in this event?







### **Small Group Activity – Personal Action Plan**

| Personal Action Plan for HE & DEI Integra     | 1011   |
|---|--|
| Integration goal #1:                          | Integration goal #3:   |
| What actions will I take to pursue this goal? | What actions will I take to pursue this goal?  |
| 1.  | 1.   |
| 2.  | 2.   |
| 3.  | 3.   |
| Who could help me with this?                  | Who could help me with this?   |
| By when will I do this?                       | By when will I do this?  |
| Date/time/place/method for follow up:         | Date/time/place/method for follow up:  |
| Integration goal #2:                          | For a PDF of workshop slides and downloadable tools:   |
| What actions will I take to pursue this goal? |  |
| L   | the second |
| 2.  | health equity-integration-project/   |
| 3.  | Presenter contact information:   |
| Who could help me with this?                  | Jessi Johnson<br>Health Equity Specialist  |
| By when will I do this?                       | Jrjohnson2@omh.edu   |
| Date/time/place/method for follow up:         | IC Convolen<br>Health Equity Integration Project Leader<br>jdcowden@cmh.edu  |

#### On your own:

Make a plan! (can be for you, your team, your system...)
 (10 minutes)

#### Discuss in your small group:

- 2. What goals have you made?
- 3. How will you be accountable?

(10 minutes)

Large group share-out

(10 minutes)





**Feedback Survey** 



#### Jessi Johnson

#### JC Cowden

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**PDF of slides & downloadable tools** (DEI Checklists and Universal Question Set)



#### Jessi Johnson

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#### JC Cowden

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