



Donald H. Chisholm Planned Giving Council Members
(names in italics are Emeritus Planned Giving Council members)

Christopher Anderson	Dysart Taylor McMonigle Brumitt & Wilcox PC
Erin Anderson	Commerce Bank of Kansas City, N.A.
William Angle	Welling & Angle Law Office
Susan Atkeisson	Heartland Consulting Group, In
Stephen Bahr	Polsinelli PC
Shannon Barks	Bryan Cave LLP
Julia Bartak	Edward Jones
DeAnna Basler	Cardinal Capital Associates
<i>Robert Beachy</i>	<i>The Mercury Club</i>
Shellie Billau	Midwest Trust Company
Cory Bittner	Falcon Wealth Advisors
Michael Blackmore	Midwest Retirement Solutions
Nancy Blackwell	Chinnery Evans & Nail
Christopher Blair	Commerce Bancshares, Inc.
Scott Blakesley	Husch Blackwell LLP
Thomas Boling II	Kavar Capital Partners, LLC
Jamie Bosse	Aspyre Wealth Partners
Kelly Brende	Swanson Bernard LLC
Lana Britz	Creative Planning, Inc.
Brynne Brown	Commerce Bank
Rocky Buford	Waddell and Reed, Inc.
Darin Bugbee	AAFP Insurance
Sam Burnett	Commerce Trust Company
<i>Stanley Burnstein</i>	<i>Swanson Bernard LLC</i>
Karen Burris	Bank of Kansas City NA
<i>Kenneth Butler</i>	<i>Lathrop GPM</i>
Mitch Carlson	Personal Financial Group
Jennie Carter	The Counts Law Firm, LLC
<i>Don Chapman, Jr.</i>	<i>Chapman Cowherd Turner & Tscha</i>
Carl Chinnery	Chinnery Evans & Nail, PC
John Christensen	BlueCreek Investment Partners,
Kelly Clark	Payne & Jones Chartered
Kurt Clausing	Midwest Trust Company
James Cole	Walter P. Moore and Associates, Inc.
Courtney Conrad	Kompass Kapital
Jerald Cook	The Cook Law Firm, LLC
Heather Counts	The Counts Law Firm, LLC
Kent Coxe	Van Osdol
Robert Criswell	Criswell & Wyatt, LLC
Rachel Cruz	Miller Haviland Ketter, P.C., P.A.

Joe Cummings	Creative Planning, Inc.
Ann Darke	The Commerce Trust Company
John Davis	<i>Victor E. & Caroline E. Schutte Foundation 1959</i>
Amy DeGraeve	Jackson County Probate Court
Christine DeMarea	Husch Blackwell LLP
Stephen Dicus	Farchmin Dicus, P.C.
Daniel Dorsch	Dorsch Law Firm
Mary Nan Dupont	Sage Law
Sean Easterly	Boyer & Corporon Wealth Management LLC
Michael Engle	BKD LLP
Richard English	Commerce Trust Company
Susannah Evans	The Hood Law Group
Rochelle Falk	Polsinelli PC
Buford Farrington	<i>Humphrey, Farrington & McClain, P.C.</i>
Lori Feek	UMB Bank
Edward Fitzgerald	Edward L. Fitzgerald, Attorney
Donald Friend II	Friend & Associates, LLC
Scott Fullerton	Fullerton & Company, LLC CPAs
Terry & Diane Gallagher	American Century Investments
Jon Gilchrist	Payne & Jones, Chtd.
Mark Gilgus	Seigfreid Bingham Levy Selzer & Gee
Gretchen Gold	Lathrop GPM
John Gordon	Gordon & Gordon, P.C.
Christine Graham	UMB Bank
Joe Graham	Commerce Trust Company
Lewis Gregory	U.S. Trust, Bank of America
Garrett Griffin	Sandberg Phoenix & von Gontard
Joseph Growney	Lathrop GPM
Andrew Gustafson	UBS Financial Services Inc.
Alfred Hagemann	<i>Midwest Trust</i>
Suzy Hall	Country Club Trust Company
Debra Hallauer	Hallauer Law Office, LLC
Greg Harvey	Integrated Wealth Solutions
Gary Hawkins	HSMC Companies
William Hens, Jr.	Hens Financial Group
Ben Herrig	The Commerce Trust Company
Paul Himmelstein	Lewis Rice LLC
Lynn Hoover	Stinson Morrison Hecker
Matthew Hoy	Stevens & Brand LLP
Joel Huet	Open Road Wealth Management
David Hughes	David W. Hughes Law, LLC
Roger Hurwitz	<i>Swanson Bernard LLC</i>
Kevin Johnson	New York Life Insurance Company
Courtney Jones	Stratus Group LLC
Richard Jungck	Richard Jungck, CPA
Kelly Jurgensen	Sage Law
Brian Kaufman	Prairie Capital Management LLC
Steve Kenemore	The Cadre Financial Group

Carl Kimbrell III	Carl Kimbrell III, Attorney at Law
Robert Kirkland	Kirkland Woods & Martinsen, P.C.
Jonathan Klem	UMB Bank
Elvin Knight, Jr.	Midwest Trust Company
Kristopher Koenig	Prime Capital Investment Advisors
Stewart Koesten	Aspyre Wealth Partners
Steven Krueger	Steven C. Krueger Legal Services
<i>Jane Lampo</i>	<i>The Moran Company</i>
Daniel Lang	Midwest Trust Company of Missouri
Steven Lawrence	Personal Financial Group
William Lupton	William E. Lupton, Attorney at
Rodger Marsh, Jr.	W. Rodger Marsh & Associates
Scott Martinsen	Kirkland Woods & Martinsen, P.C.
Cindy McClannahan	Seigfreid Bingham, P.C.
Lynn McClure	Bank of Blue Valley
<i>Richard McEachen</i>	<i>Attorney at Law</i>
Patricia McMahan	Elaine Feld Stern Charitable Trust
Thomas McMahan	Lathrop GPM
<i>Edward McShane, Jr.</i>	<i>Attorney at Law</i>
<i>Pamela Miller</i>	<i>Children's Mercy, Retired</i>
Stacey Million	Planned Giving Council
Todd Minear	Open Road Wealth Management
Molly Nail	Chinnery Evans & Nail
Rena Nicholson	New York Life Foundation
Raymond North, Jr.	The Todd Organization
Robert O'Blennis	The Retirement Planning Group
Brandon Oldham	Kirkland Woods & Martinsen, P.C.
Jenna Olitsky	Creative Planning, Inc.
Michael Ong	Ong Law Firm, P.A.
<i>Maurice O'Sullivan, Jr.</i>	<i>Lathrop GPM</i>
Michael Othic	Clockwork Financial
Curtis Overton	First Wealth Management
Tiffany Owens	U.S. Trust, Bank of America Private Wealth Management
Eugene Pal, Jr.	The Pal Law Firm, LLC
Robert Paredes II	FORVIS, LLP
<i>Robert Pearson</i>	<i>BKD, LLP</i>
Lyle Pishny	Lathrop GPM
Christina Pribula	Lathrop GPM
Joe Price, Jr.	Dysart Taylor McMonigle Brumitt & Wilcox PC
<i>William Prugh</i>	<i>Polsinelli PC</i>
Matthew Queen	Financial Partners Group
<i>Carl Radom</i>	<i>Ferree, Bunn, Rundberg, Radom & Ridgway, Chartered</i>
Todd Rasmussen	Estate Planning KC, LLC
John Readey III	Bryan Cave Leighton Paisner LLP
Bill Regan	Summit Pointe Financial Group
Elizabeth Rowe	Arvest Bank
Thomas Ruane	Polsinelli PC
Jason Salinardi	Sandberg Phoenix & von Gontard

Richard Salmen
John Schmidt
Michael Sears
Kacy Seitz
William Selby
Jack Selzer
Joseph Serrano
Lindsey Serrano
Megan Sheldon
Karla Shepard
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Linda Sherman
Mareta Smith
Seamus Smith
Kent Stallard
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Robert Stopperan
Ann Swarts
Matt Syverson
Merrill Talpers
Elizabeth Tedrow
Michael Thiessen
Richard Toftness
Rocky Valentine
Lisa Veselich
Scott Vincent
Mark Vlasic
Eldon Walter
Melinda Ward
David Watkins
Philip Watson
David West
Justin Whitney
Douglas Williams
James Witkowski
Nancy Woodworth
Matthew Young
Kimberly Zellmer
Corey Ziegler
David Zimmerman

Family Investment Center, Inc.
Polsinelli PC
Mobank/BOK Financial
Northwestern Mutual Life (RPS Financial Group)

Seigfreid Bingham Levy Selzer & Gee
Kutak Rock LLP
Mariner Wealth Advisors, LLC
Citizens Bank & Trust
Seigfreid Bingham Levy Selzer & Gee
Wells Fargo Advisors
Crouch Spangler & Douglas
Shook, Hardy & Bacon LLP
Creative Planning, Inc.
Stinson LLP
Attorney at Law
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William T. Kemper Foundation
Stilley, Fowler & Stilley, P.C.
Northwestern Mutual
Stopperan Law, LLC
CBIZ LLC
Sound Stewardship, LLC
Olsen & Talpers, P.C.
Federal Reserve Bank
Lewis Rice LLC
Richard A. Toftness, CPA, LLC
Edward Jones
Husch Blackwell LLP
Vincent Law, LLC
McGladrey LLP
Financial Wellness Services LLC
Spencer Fane LLP
Swanson Bernard LLC

Husch Blackwell LLP
Lathrop & Gage GPM
Morgan Stanley Wealth Management
JW Wealth Management
Rouse Frets White Goss Gentile Rhodes, P.C.
Sigma Financial Corporation
Zellmer Law Firm, LLC
The Greater Kansas City Community Foundation
Spencer Fane LLP

If you have updates for yourself or another Planned Giving Council member, please email Michaela Norton at mnorton1@cmh.edu.